



ANNOUNCEMENT

23 July 2019

Trigg Mining Issues Supplementary Prospectus and secures Agricultural Investors

Trigg Mining Limited (**ASX: TMG**) (“Trigg Mining” or “the Company”) has today lodged a Supplementary Prospectus in relation to its Initial Public Offer (**IPO**), which supplements the Company’s Prospectus dated 24 April 2019. Under the Supplementary Prospectus, the closing date of the IPO is extended to 26 August 2019 and proposed listing date on Australian Securities Exchange (**ASX**) is 9 September 2019*. Through the IPO, the Company intends to issue a total of 22,500,000 shares at \$0.20 per share, with one free-attaching listed option for every two shares subscribed for to raise \$4.5 million.

The IPO fund raising has been widely supported by the Australian agricultural community which sees a need to address Australia’s reliance on imported potassium fertilisers, necessary for our agricultural production. IPO investors include: agricultural machinery suppliers; broad acre farmers farming wheat, canola and other field crops; and horticulturalists throughout Australia.

Copies of the Prospectus and the Supplementary Prospectus are available from <https://www.triggmining.com.au/ipo> or from the Company. Offers of securities under the IPO are made under the Prospectus (as supplemented by the Supplementary Prospectus) and persons should consider those documents in deciding whether to acquire securities under the IPO. Persons who wish to acquire securities will need to complete the application form which accompanies the Prospectus / Supplementary Prospectus or by applying online at <https://investor.automic.com.au/#/ipo/triggmining>.

Managing Director, Keren Paterson commented, “I’m delighted to welcome our agricultural investors who confirm Trigg Mining’s strategy of building an Australian sulphate of potash business. The Supplementary Prospectus provides additional time for the Lead Broker to complete the Public Offer. I would like to thank all of the current shareholders and IPO applicants for their support and patience as we move towards closing the IPO and developing this exciting agricultural minerals business.”

With the significant progress made to date, the Trigg Mining Board looks forward to completing the IPO fundraising and proceeding to listing on the ASX.

Trigg Mining Limited

Keren Paterson
Managing Director & CEO
(08) 9220 2231
info@triggmining.com.au

Lead Manager
CPS Capital
(08) 9223 2222
trigg@cpscapital.com.au

Trigg Mining Limited
Level 3, 216 St Georges Terrace info@triggmining.com.au
Perth Western Australia 6000 www.triggmining.com.au
(08) 9220 2231

**The extended closing date is indicative only and may change without notice. The Company reserves the right to further extend the closing date without notice.*

About Trigg Mining

Trigg Mining is looking to secure Australia’s sustainable agriculture future through the exploration of essential potassium fertiliser, sulphate of potash (**SOP**), necessary for global food production and human nutrition. SOP provides essential macro nutrients for plant growth without any detrimental elements, such as chloride found in muriate of potash (**MOP**). In addition, SOP can be produced sustainably through the solar evaporation of potassium-rich hypersaline brine water, without the need for large open pits or waste-rock dumps.

The Trigg Mining SOP Projects are located nearby established energy and transport infrastructure for access to Australian and international agricultural markets, approximately 200 km east of Laverton in WA and include a JORC Compliant Exploration Target. The Projects cover approximately 2,640 km² of granted tenure containing over 400 km² of salt lake playa and 300 km of interpreted paleochannels (ancient underground rivers) all highly prospective for brine hosted SOP and include an drilling defined JORC Complaint Exploration Target across the Lake Rason Prospect.



Location of Trigg Mining’s Sulphate of Potash Projects showing established infrastructure and the Western Australian agriculture area