



Market Announcement

10 October 2018

Tribeca Global Natural Resources Limited – Admission and Commencement of Official Quotation

Description

Tribeca Global Natural Resources Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 10 October 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00 am AEDT on Friday, 12 October 2018.

The Company raised approximately \$157,499,997 pursuant to the offer under its prospectus dated 24 August 2018 ('Prospectus') by the issue of 62,999,999 shares at an issue price of \$2.50 per share.

Quotation information

Quoted Securities:	63,000,000 fully paid ordinary shares
ASX Code:	TGF
Time:	11:00 am AEDT
Date:	Friday, 12 October 2018
ASX Trade Abbreviation:	TRIBECA
ISIN:	AU0000023202
Home Branch:	Sydney
Industry Classification:	Pending
Company Secretary:	Kylie Osgood
Share Registry:	Boardroom Pty Limited Address: Level 12, 255 George Street, Sydney NSW 2000 Phone: 02 9290 9600 Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	NSW
Dividend Policy:	See section 3.7 of the Prospectus
Activities:	Listed investment company
Joint Lead Managers:	Commonwealth Securities Limited, Taylor Collison Limited, Morgans Financial Limited, Ord Minnett Limited and Shaw and Partners Limited
Underwriter:	N/A
ASX Restricted Securities:	N/A

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Other Securities Not Quoted: N/A

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please contact Kylie Osgood at kylie.osgood@tribecaip.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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