

28 April 2017

MOBILICOM LIMITED
PRE-QUOTATION DISCLOSURE ANNOUNCEMENT

Mobilicom Limited [ABN 26 617 155 978] (**Company**) is pleased to announce it has successfully completed the issue of 37,500,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.20 per New Share raising \$7,500,000 (before costs of the issue) under the offer made in its Replacement Prospectus dated 21 March 2017 and lodged with ASIC on the same date (**Prospectus**).

The following information is given for release to the market in connection with the commencement of official quotation of the Company's shares on the Australian Securities Exchange (**ASX**). Unless defined in this announcement, capitalised terms have the meanings as described in the Prospectus.

Completion of the Acquisition of Mobilicom Israel

The Company confirms satisfaction of the conditions precedent to, and completion of, the agreement between the Company and Mobilicom Israel and completion of the acquisition by the Company of 100% of the issued capital in Mobilicom Israel.

Issues of Securities, Capital Structure and Restricted Securities

Issue of New Shares

The Company confirms it has issued 37,500,000 New Shares at an issue price of \$0.20 per New Share under the Equity Offer. The Company has received cleared funds for the issue price of the Shares (being \$7,500,000).

Issue of Vendor Shares

The Company confirms the issue of 174,626,715 fully paid ordinary shares at a deemed issue price of \$0.20 per share to vendors of Mobilicom Israel (**Vendor Shares**) under the Vendor Offer.

Issue of Shares under Advisor and Director Offer

The Company confirms the issue of 5,250,000 Shares at a deemed issue price of \$0.20 per share (**Advisor and Director Shares**) to advisors and current and proposed Directors of the Company under the Advisor and Director Offer.

Issue of Options

The Company confirms the issue of the following options:

- 5,373,284 options under the Exchange Option Offer (**Exchange Options**) – the Exchange Options are exercisable at varying prices between \$0.0472 and \$0.1233 per share and expire at various times between 20 March 2020 and 20 October 2026; and
- 5,250,000 options under the Advisor and Director Offer (**Advisor and Director Options**) – each Advisor and Director Option is exercisable at \$0.20 per share, with 3,400,000 of the Advisor and Director Options expiring 3 years from the Company's admission to the official list of ASX with the remaining 1,850,000 Advisor and Director Options expiring 5 years from the Company's admission to the official list of ASX.



Capital Structure

Following the above issues, the Company has 217,376,716 Shares and 10,623,284 options on issue.

Restricted Securities

The following securities are classified as restricted securities:

Number	Class	Period
11,138,436	Fully paid ordinary shares	12 months from the date of official quotation of the securities of the Company
81,954,413	Fully paid ordinary shares	24 months from the date of official quotation of the securities of the Company
5,250,000	Options exercisable at \$0.20 each expiring 3-5 years from the date of issue	24 months from the date of official quotation of the securities of the Company

Distribution Schedule and Top 20 Shareholders

A distribution schedule setting out the total number of Shareholders (including the number of Shareholders by size category) and a statement setting out the names of the 20 largest Shareholders (including the number and percentage of shares in the Company held by those Shareholders) will be released on the ASX Market Announcements Platform.

Market Releases

The following documents will also be released prior to the Company's admission to the Official List of ASX:

- Replacement Prospectus;
- the Company's Constitution;
- the Company's Appendix 1A and Information Form Checklist;
- Mobilicom Israel's audited accounts for the years ended 2014, 2015 and 2016;
- the Company's Employee Share Option Plan; and
- the Company's Securities Trading Policy.

Further Information

Further information can be obtained by contacting the Company's secretary, Kate Goland, on (03) 8689 9997.



Oren Elkayam
Managing Director
Mobilicom Limited