



Market Announcement

27 April 2018

Microequities Asset Management Group Limited – Admission and Commencement of Official Quotation

Description

Microequities Asset Management Group Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Friday, 27 April 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00 am AEST on Monday, 30 April 2018.

The Company raised approximately \$18,981,492 for selling shareholders by the sale and transfer of 23,726,865 ordinary shares, and \$0.80 by the issue of one ordinary share at a sale and issue price of \$0.80, pursuant to the offer under the replacement prospectus dated 15 March 2018 issued by the Company and Microequities (SaleCo) Pty Ltd ('Replacement Prospectus').

Quotation information

Quoted Securities:	132,938,073 fully paid ordinary shares
ASX Code:	MAM
Time:	11:00 am AEST
Date:	Monday, 30 April 2018
ASX Trade Abbreviation:	MICROASSET
ISIN:	AU0000004517
Home Branch:	Sydney
Industry Classification:	4020 – Diversified Financials
Company Secretary:	Samuel Gutman
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: (02) 8280 7288
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Asset management
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A

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Other Securities Not Quoted: 2,713,022 options exercisable at \$0.2667 on or before 9 October 2020
(subject to vesting conditions being satisfied)

What do I need to do and by when?

Please refer to the Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 425 578 between 8.30am and 5.30pm AEST, Monday to Friday until Tuesday, 1 May 2018. After this date, investors may call the general line of Link Market Services Limited on 1300 554 474.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Violetta Codreanu

Senior Adviser, Listings Compliance (Sydney)

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