



21 June 2021

UPDATES ON LODE IPO

Lode Resources Ltd (**Company** or **Lode**) is pleased to advise that the Company has successfully closed the Offer under the IPO Prospectus dated 13 April 2021 as amended by the Supplementary Prospectus dated 6 May 2021 (**Prospectus**) and raised the Minimum Subscription.

The Company expects to receive the admission and quotation decision letter from the ASX shortly. We will make a further announcement once there are any updates.

Unless otherwise indicated, terms used in the announcement have the same meaning in the Prospectus.

For further information, please contact the Company at info@loderesources.com or 0400 334 272.

A handwritten signature in black ink, appearing to read "A. Van Heyst", written in a cursive style.

Andrew Van Heyst
Executive Chair
Lode Resources Ltd