

MARKET RELEASE

27 March 2017

Lithium Consolidated Mineral Exploration Limited

ADMISSION TO OFFICIAL LIST

Lithium Consolidated Mineral Exploration Limited was admitted to the Official List of ASX Limited today, 27 March 2017.

Official quotation of the following securities will commence at 10:30 am AEDT Tuesday, 28 March 2017.

35,844,308 ordinary shares fully paid issued at \$0.20 per share

Security Code: LI3

Lisa Banh

Senior Adviser, Listings Compliance