

Notice reference number: 1513.16.12

Notice date: 12/12/2016

## What's this about?

Effective date: 12/12/2016

- |   |                                     |                                      |                                |  |                               |   |
|---|-------------------------------------|--------------------------------------|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24     | <input type="checkbox"/> ASX TECH    |                                |  |                               |   |
| <input checked="" type="checkbox"/> Trading   | <input type="checkbox"/> Clearing   | <input type="checkbox"/> Settlement  | <input type="checkbox"/> ALC   | <input type="checkbox"/> ASX NET               |                               |   |
| <input type="checkbox"/> Operations           | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

### Title

Litigation Capital Management Limited – Admission and Commencement of Official Quotation

### Description

Litigation Capital Management Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Monday 12 December 2016.

Official quotation of the Company's securities is expected to commence at 11:00 am AEDT on Tuesday 13 December 2016.

The Company raised \$15,000,000 pursuant to the offer under its replacement prospectus dated 17 November 2016 (Prospectus) by the issue of 21,428,572 ordinary fully paid shares at an issue price of \$0.70 per share.

Quoted Securities: 50,317,152 fully paid ordinary shares

ASX Code: LCA

Time: 11.00 am AEDT

Date: Tuesday 13 December 2016

ASX Trade Abbreviation: LITIGATCAP

ISIN: AU000000LCA6

Home Branch: Sydney

Industry Classification: 4020 – Diversified Financials

Registered Office: Level 25, Aurora Place  
88 Phillip Street  
Sydney NSW 2000

Phone: (02) 8211 0511  
Website: [www.lcmfinance.com](http://www.lcmfinance.com)

Company Secretary: Anna Sandham

Share Registry: Link Market Service Limited  
Phone: 1300 554 474

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See section 6.8 of the Prospectus.
<u>Activities:</u>	Provision of litigation funding and ancillary services.
<u>ASX Restricted Securities:</u>	<p>3,216,095 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,128,600 unquoted partly paid shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,500,000 unquoted options exercisable at \$1.00 between 1 November 2018 and 1 November 2021 to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,595,058 unquoted options exercisable at \$0.47 on or before 1 December 2018 to be held in escrow for 24 months from the date of commencement of official quotation.</p>
<u>Other securities not quoted:</u>	<p>1,737,450 unquoted partly paid shares</p> <p>1,595,058 unquoted options exercisable at \$0.47 on or before 1 December 2018</p>

#### What do I need to do and by when?

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##### Instructions

For further information, please refer to the Prospectus or contact the Offer Information Line on 1300 853 781 (from within Australia) or +61 1300 853 781 (from outside Australia) between 8.30 am and 5.30 pm, Monday to Friday.

#### Need more information?

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##### Issued by

Isabella Wong

##### Disclaimer