



Market Announcement

10 September 2018

Healthia Limited (ASX: HLA) – Admission and Commencement of Official Quotation

Description

Healthia Limited ('HLA') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 10 September 2018.

Official quotation of HLA's ordinary fully paid shares will commence at 11:00am AEST on Tuesday, 11 September 2018.

HLA raised \$26.8 million pursuant to the offer under its replacement prospectus dated 9 August 2018 ('Replacement Prospectus') by the issue of 26,849,009 shares at an issue price of \$1.00 per share. The offer also comprised of the issue of 7,534,518 shares to eligible clinicians as part consideration for the acquisitions of their businesses under the Acquisition Agreements.

Quotation information

Quoted Securities:	63,034,657
ASX Code:	HLA
Time:	11:00am AEST
Date:	Tuesday, 11 September 2018
ASX Trade Abbreviation:	HEALTHIA
ISIN:	AU0000021693
Home Branch:	Sydney
Industry Classification:	Industrial
Registered Office:	East Tower, Level 4, 25 Montpelier Road Bowen Hills QLD 4006 Phone: +61 1300 554 474 Website: www.healthia.com.au
Company Secretary:	Mr Wesley Coote
Share Registry:	Link Market Services Limited Address: Level 21, 10 Eagle Street Brisbane QLD 4000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Australia

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Dividend Policy:	See section 4.15 of the Replacement Prospectus
Main Business:	Provision of allied health services in Australia (Physiotherapy and Podiatry)
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	Canaccord Genuity (Australia) Limited

What do I need to do and by when?

Please refer to HLA's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 990 479 (within Australia) between 8.30am and 5.30pm AEST.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Senior Adviser, Listings Compliance (Sydney)

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