

SUPPLEMENTARY PROSPECTUS
8 AU LIMITED
[ACN 644 358 403]
("the Company")

IMPORTANT NOTICE

This Supplementary Prospectus is dated 10 November 2021 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. This Supplementary Prospectus supplements the Prospectus dated 15 October 2021 and lodged with ASIC on that date (**Prospectus**).

This Supplementary Prospectus must be read in conjunction with the Prospectus. ASIC and ASX Limited (**ASX**) take no responsibility for the contents of this Supplementary Prospectus or the Prospectus.

Capitalised terms used in this Supplementary Prospectus have the same meaning as defined in the Prospectus unless otherwise defined or the contrary intention appears.

ADDITIONAL DISCLOSURES AND UPDATES

The Company wishes to incorporate the following additional disclosures and updates to disclosures made in the Prospectus.

Variation to Talga JV Sampling Program

The Talga JV project lies 10km to the north and northeast of the recently identified Archer lithium deposit (10.5Mt @ 1% Li₂O) held by Global Lithium Resources Limited (ASX:GL1) (including its subsidiary, MB Lithium Pty Ltd). and occupies a similar geological environment to lithium mineralisation located to the south and is proximal to the Moolyella Monzogranite and other late-stage granite intrusions, which are regarded as being the source intrusions to the regional pegmatite lithium mineralisation. A map showing the location of the Talga JV tenements and the tenements held by Global Lithium Resources Limited and its subsidiary is set out in Annexure B.

Given the recent stronger market conditions for lithium, the Company has reviewed data available to it in order to assess whether exploration for lithium on the Talga JV project tenements is warranted. In conducting that review, the Company notes that in 2017 Great Sandy identified pegmatite within the southern part of the Talga lease with a rock chip sample returning an elevated lithium (0.22% Li₂O) assay.

Although the abovementioned review does not confirm the presence of lithium hosting pegmatites, it provides evidence of the potential for same such that further investigation is warranted. Accordingly, the Company has decided to extend the initial Year 1 sampling program proposed for the Talga JV project areas (as set out in section 1.4 of the Prospectus on page 40) to include sampling of potential pegmatite structures, especially within the southern parts of the project area. The extension of the sampling program can be substantially achieved within the existing budget attributable to the Talga JV, with any marginal increase in costs to be funded from working capital.

Amendment to Independent Geologist's Report

Given the amendment to the Talga JV project sampling program, the Company requested Kelanmac Pty Ltd t/as Bourke and Associates, the Independent Geologist, to review its Independent Geologist's Report. In response, the Independent Geologist has issued and consented to the inclusion of the addendum to the Independent Geologist's Report which forms Annexure A to this Supplementary Prospectus.

This Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 15 October 2021 lodged by 8 AU Limited.

The information relating to exploration results set out in this Supplementary Prospectus has been derived or summarised from the Independent Geologist's Report (as updated by this Supplementary Prospectus) for the convenience of readers. The Independent Geologist's Report contains analysis and other information in respect of the exploration results prepared in accordance with the JORC Code and competent persons' statement under the JORC Code in respect of those results.

Grant of East Kimberley Licenses

The Company is also pleased to advise that EL80/5455 and EL80/5459, comprising part of the Company's East Kimberley project, were granted on 4 November 2021. As a consequence, the Company will on completion of the Rich Well Share Sale Agreement (summarised in section 9.3(e) of the Prospectus on pages 91 and 92) issue the vendors all of the milestone shares described in that summary (which form part of the New Shares under the Vendor Offer). References in the Prospectus to the issue of shares on grant of these tenements are to be read as having been satisfied.

As set out in the note to the table setting out the Company's proposed work programs (section 1.4 of the Prospectus on page 41), the Company will now develop a work program for the East Kimberley program which is expected, in the first instance, to comprise of identification of potential drill targets. This preliminary work will be funded from working capital and/or via only minor adjustments to budgeted allocations for other projects.

Extension of closing date

The closing date of the Offers has been extended to 30 November 2021. All references to the close of the Offers under the Prospectus are replaced with the date 30 November 2021.

The revised indicative timetable for the remaining dates of the Offers are as set out below:

Offer period closes	30 November 2021
Issue of New Shares and New Options	2 December 2021
Dispatch of holding statements	3 December 2021
Quotation of securities on ASX	6 December 2021

The above dates are indicative only and may change without notice. The Company, in consultation with the Lead Manager, reserves the right to extend or shorten the period or close of the Offers in its absolute discretion and without prior notice. The Company also reserves the right to not proceed with all or part of the Offers prior to issue of New Shares under the Equity Offer.

CONSENTS

Each of the Directors of 8 Au Limited has consented to the lodgement of this Supplementary Prospectus with ASIC. Kelanmac Pty Ltd t/as Bourke and Associates has consented to being named as the author of the addendum to the Independent Geologist's Report set out in Annexure A and to the inclusion of that addendum as Annexure A to this Supplementary Prospectus.

Signed for and on behalf of the Company:



Bryan Frost
Executive Chairman

This Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 15 October 2021 lodged by 8 AU Limited.

ANNEXURE A
KELANMAC PTY LTD T/AS BOURKE AND ASSOCIATES
ADDENDUM TO INDEPENDENT GEOLOGIST'S REPORT

BOURKE AND ASSOCIATES

**Kelanmac Pty Ltd
T/A Bourke and Associates
3/44 Harvey St, MOSMAN PARK, PERTH WA 6012
ABN: 850 08897 694**

**To:
The Directors and Secretary
8 Au Limited
C/o McBain McCaitin & Co, Business Services Pty Ltd
Level 1, 123 Whitehorse Road, Balwyn, Victoria, 3103
[ACN 644 358 403]**

Dear Sirs,

**RE: ADDENDUM TO INDEPENDENT GEOLOGIST'S REPORT
 8AU LIMITED**

Kelanmac Pty Ltd t/as Bourke and Associates (**Bourke and Associates**) has been requested as the author of the Independent Geologist's Report for the 8 Au Limited Prospectus dated 15 October 2021 to review the opportunities for the occurrence of prospective lithium pegmatites within the Talga Joint Venture project area in the Marble Bar region of WA. The following comments are provided on the outcome of this review.

Variation to Talga JV Sampling Program

The Talga JV project lies approximately 10km to the north and northeast of the recently identified Archer lithium deposit (10.5Mt @ 1% Li₂O) held by Global Lithium Resources Limited (ASX: GL1) and occupies a similar geological environment to lithium mineralisation located to the south and is proximal to the Moolyella Monzogranite and other late-stage granite intrusions, which are regarded as being the source intrusions to the regional pegmatite lithium mineralisation.

Given the recent strong market conditions for lithium, Bourke and Associates has reviewed the data available to it in order to assess whether exploration for lithium on the Talga JV project tenements is warranted. In conducting this review, Bourke and Associates notes that in 2017 Great Sandy Pty Ltd identified a pegmatite occurrence within the southern part of the Talga lease – E45/3679 – where a rock chip sample returned an anomalous lithium assay of 0.22% Li₂O.

Although this review does not confirm the presence of lithium hosting pegmatites, it provides evidence of the areas prospectivity and that further investigation is warranted. Accordingly, it is recommended that the initial Year 1 sampling program proposed for the Talga JV project areas (as set out in section 1.4 of the Prospectus on page 40) include the sampling of potential pegmatite structures, especially within the southern parts of the Talga JV project area. The extension of the sampling program can be achieved within the existing budget attributable to the Talga JV.

Given that the above is an amendment to the Talga JV project sampling program, as described and outlined in the 8 Au Prospectus, dated 15 October 2021, Bourke and Associates consents to the inclusion of this addendum to the Independent Geologist's Report which forms Annexure A to this Supplementary Prospectus.

Yours faithfully
Kelanmac Pty Ltd t/as Bourke and Associates



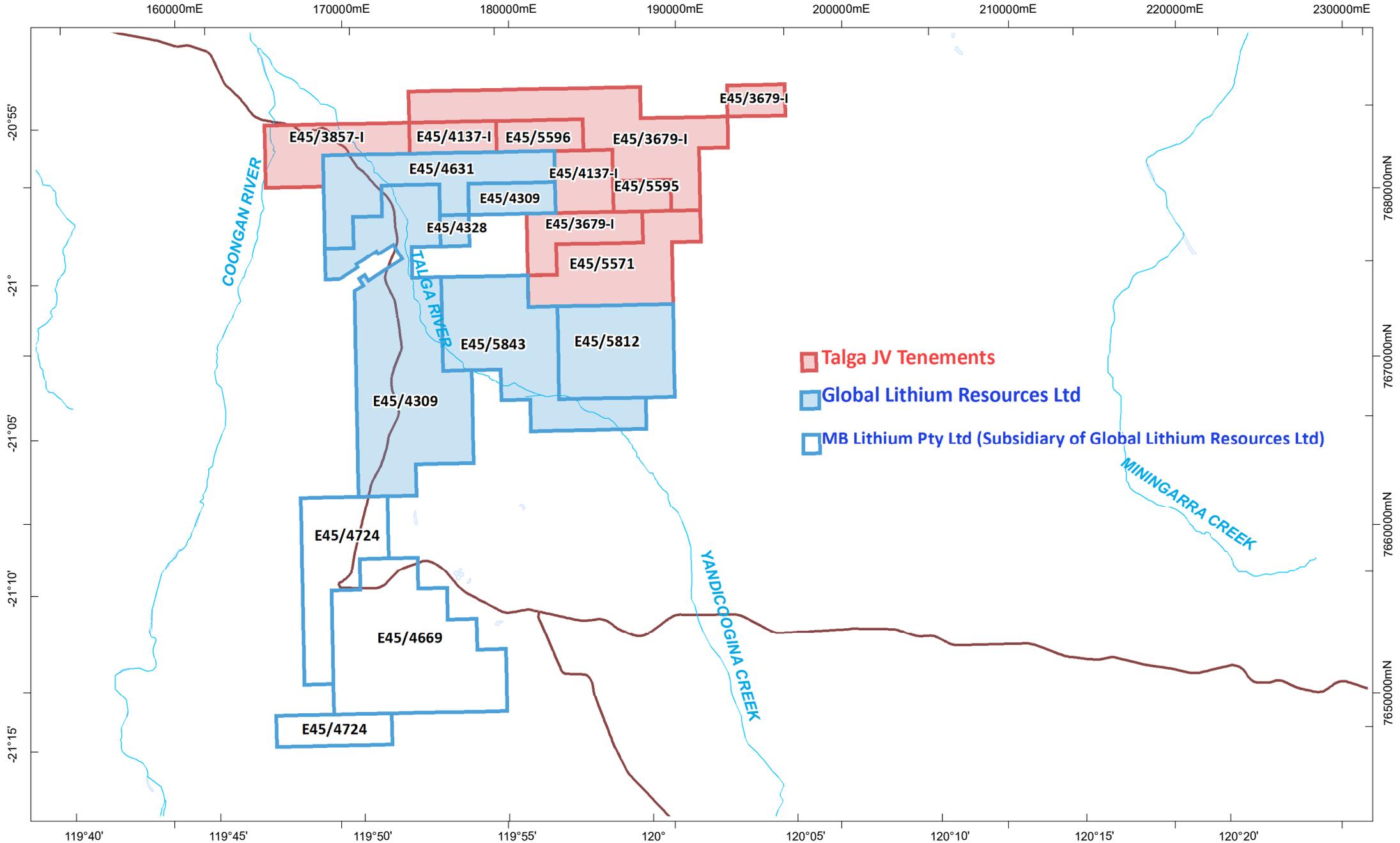
Dated: 9th November 2021

.....
Signature

B G Bourke
.....
Name

DIRECTOR
.....
Position

ANNEXURE B
MAP



This plan has been compiled from various data sources received from a number of agencies and with information supplied by applicants for mining tenements. No responsibility is accepted for any error or omission. The Commonwealth of Australia (c) 2002, through Geoscience Australia and the Department of Defence, maintains copyright over those parts of the topographic data it has provided for display in TENGGRAPH. Users wishing to use the data in its unaltered form should contact Geoscience Australia at www.ga.gov.au. Confirmation of the extent and composition of any Native Title Claims should be sought from the Native Title Spatial Services Landgate. Enclosed Pastoral Lease land and Pre 1994 mining confined to Nhamuwanga Wajarri and Ngarlawanga ILUA Native Title determination boundary.

